

SUPPLEMENT TO
OFFICIAL STATEMENT DATED APRIL 6, 2011
and
PRELIMINARY OFFICIAL STATEMENT DATED MARCH 30, 2011
relating to
PENNSYLVANIA TURNPIKE COMMISSION
\$92,035,000 VARIABLE RATE TURNPIKE REVENUE BONDS,
SERIES B OF 2011

This Supplement amends and supplements the Official Statement dated April 6, 2011 (the “Official Statement”) and the Preliminary Official Statement dated March 30, 2011 (the “Preliminary Official Statement”), relating to the above-captioned bonds, and must be read together with the Official Statement and the Preliminary Official Statement.

The following sentence amends and restates in its entirety the first sentence of the second paragraph of the section captioned “PENNSYLVANIA TURNPIKE SYSTEM – **Revenue Sources of the Commission** – Tolls”, located on page 12 of the Official Statement and the Preliminary Official Statement:

The Commission implemented a toll increase in the amount of 25% effective January 4, 2009, a toll increase in the amount of 3% effective January 3, 2010, and a toll increase on January 2, 2011, in the amount of 10% for cash customers and 3% for E-ZPass customers.

The Commission makes forward-looking statements herein. Such statements are based on current expectations, estimates, beliefs, assumptions and projections. Words such as “expects,” “intends,” “anticipates,” “plans,” “projects,” “believes,” “estimates” and similar expressions are used to identify these forward-looking statements. These statements are not guarantees of future performance and involve risks, uncertainties and assumptions that are difficult to predict. Forward-looking statements are based upon assumptions as to future events that may not prove to be accurate. Actual outcomes and results may differ materially from what is expressed or forecast in these forward-looking statements.

Forward-looking statements speak only as of the date made. The Commission undertakes no obligation to update any forward-looking statements to reflect the events or circumstances arising after the date as of which they are made. As a result of these risks and uncertainties, readers are cautioned not to place undue reliance on the forward-looking statements included in this Supplement or that may be made elsewhere from time to time by, or on behalf of, the Commission.

The date of this Supplement is April 25, 2011.